MIDAS FINANCING LIMITED

STATEMENT OF CHANGES IN EQUITY (Un-audited)

For The Half Year Ended December 31, 2007

Proposed

Dividend

Retained

Taka:

Earning

Statutory

Reserve

Amount in Taka

Total as on Total as on 31.12.2006

Opening balances as on 01.07.2007	284,546,500.00	40,441,984.00	42,681,975.00	4,442,188.69	372,112,647.69	322,122,160.23
Transferred to Dividend Payable Account			(42,681,975.00)		(42,681,975.00)	(31,041,432.00)
Profit for the period				30,645,251.80	30,645,251.80	45,878,143.77
Balance Presented in the Balance Sheet	284,546,500.00	40,441,984.00	0.00	35,087,440.49	360,075,924.49	336,958,872.00
Total Number of Shares				Nos.:	2,845,465	2,586,786

Sd/-

Investors' Equity per Share

Share

Particulars

Sd/-

126.54

130.26

Company Secretary

Managing Director